## **FAI INSURANCES LIMITED**

## (IN PROVISIONAL LIQUIDATION AND SUBJECT TO A SCHEME OF ARRANGEMENT) ("FAII")

## NOTICE OF TERMINATION OF ENGLISH SCHEME OF ARRANGEMENT

Notice is given in accordance with Clause 56.4 of the English Scheme of Arrangement ("the Scheme") that the Scheme has terminated with effect from 20 October 2016.

As 12 months have passed since the final Payment Date, the Scheme has terminated under Clause 56.1(a) of the Scheme.

Any creditor enquiries on the termination should be directed by email to <a href="mailto:david.winston@kpmg.co.uk">david.winston@kpmg.co.uk</a> or by telephone to David Winston at +44 (0) 20 7694 3152.

Barry John Gale

Joint Provisional Liquidator

21 October 2016